

#### Plan Your Estate.

Estate planning is the most important act of stewardship any of us will ever undertake. It is, at its core, the process of determining to whom we should transfer the stewardship of all God has entrusted to us when we are called to step into eternity.

### Let Us Guide You.

The services of PhilanthroCorp are provided at no cost to you, by the ministry that has retained us (Lifeline Chaplaincy – <a href="www.lifelinechaplaincy.org">www.lifelinechaplaincy.org</a>). We do not sell insurance or any other financial products or services; we will simply study your information and develop an estate plan that will maximize the goals for your family and ministries you care about while minimizing taxes.

#### Goal.

In the moment of our graduation to heaven, each of us would agree that our goal is to hear the One who owns it all say "well done, good and faithful steward." We must begin the planning process not in the office of our attorney or financial advisory, but in prayer, seeking instruction from Him.

#### Process.

Our PhilanthroCorp team will guide you gently through a discovery process that will consider your assets, the people and the ministries that are dependent upon you. We will help you understand such issues as probate and taxes, and we will address tools such as wills, trusts, powers of attorney and advance medical directives. Our service to you will focus on helping you understand ways to structure inheritances that create the best chance of helping the ones most dear to you.

# Implementation.

Whether your estate is large or small, thinking through non-traditional planning approaches can be important. Our purpose is not to encourage you toward a particular solution, but to help you be an informed consumer, confident that your decision-making will be based on Biblical principles rather than traditions of men. Once we have a plan that reflects your values and priorities, we help you implement the plan through an attorney. We then help you organize your plans to make things easier for your loved ones.

### Result.

The PhilanthroCorp approach and our relational style contribute to our success in bringing creative alternatives to the planning process...alternatives that reflect your priorities for your estate and provide you with peace of mind. Start today.

# How we've helped others:

"What PhilanthroCorp brought to the table was something I couldn't find anywhere else. I couldn't find it from my CPA who could only give me one piece of the puzzle. I couldn't find it from my attorney who only looked at it from a legal aspect. What PhilanthroCorp brought was common sense, biblically based estate planning advice."

- Gail C.

"Everybody that we talked to was compassionate, caring and they prayed with us and prayed over us and were just so wonderful. I can't imagine anyone hesitating not calling them today."

- Walter and Ann W.

"Working with PhilanthroCorp was an extremely easy process as they shared with us what we needed to do to prepare our estate. They provided us financial insights in writing, communicated with us over the phone several alternatives, shared with us how to best accomplish what we felt God was leading us to do, and finally provided a local lawyer to finalize our wills. It was a joy to be able to continue to further God's Kingdom, reaching this lost world for Christ even as we are in heaven."

- Gerry and Carol S.

## Our History

We were formed as a company in 1997 with the sole purpose of coming alongside Christian families and helping them think through issues of stewardship and estate planning from a Biblical worldview.



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